



Entered on Docket
August 11, 2006

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-0961
Facsimile (702) 949-8321
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In Re:

**USA Commercial Mortgage Company
06-10725 – Lead Case**

**USA Capital Realty Advisors, LLC
06-10726**

**USA Capital Diversified Trust Deed Fund,
LLC
06-10727**

**USA Capital First Trust Deed Fund, LLC
06-10728**

**USA Securities, LLC
06-10729**

Debtors.

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegle Presiding

Date: August 4, 2006

Time: 9:30 a.m.

Affecting:

☐ All Cases

or Only:

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund,
LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

ORDER APPROVING APPLICATION PURSUANT TO FED. R. BANKR. P. 2014(a) FOR ORDER UNDER SECTION 1103 OF THE BANKRUPTCY CODE AUTHORIZING THE EMPLOYMENT AND RETENTION OF SIERRA CONSULTING GROUP, LLC AS FINANCIAL ADVISORS TO THE OFFICIAL UNSECURED CREDITORS' COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY

This Court having considered the Application Pursuant To Fed. R. Bankr. P. 2014(A) For Order Under § 1103 of the Bankruptcy Code Authorizing the Employment and Retention of Sierra Consulting Group, LLC as Financial Advisors to the Official Unsecured Creditors' Committee For USA Commercial Mortgage Company (the "Sierra Application"), as filed by the Official Unsecured Creditors' Committee for USA Commercial Mortgage Company (the "Committee"), being represented by Lewis and Roca LLP at the hearing noted above; other appearances having been made upon the record; the Sierra Application having been noticed to all creditors, investors and parties in interest pursuant to the Court's previous orders; the pleadings, papers and record on file in this matter; the Court having considered any objections filed in opposition to the Application, and it appearing to the Court that the advisors and consultants of Sierra Consulting Group, LLC ("Sierra") are disinterested persons who do not hold or represent an interest adverse to the Debtors' estates in the matters upon which they are to be engaged, and that their employment for the purposes set forth in the Sierra Application is in the best interest of the Committee, and good cause appearing therefore,

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that the Sierra Application is granted, and the Committee is authorized to employ Sierra as its financial advisors herein on the terms set forth in the Sierra Application, and any further order the Court may issue, effective as of July 14, 2006.

1 RESPECTFULLY SUBMITTED BY:

2 LEWIS AND ROCA LLP

3 By: /s/ RC (#0006493)

4 Susan M. Freeman

5 Rob Charles

6 *Attorneys for the Unsecured Creditors*

Committee for USA Commercial

Mortgage Company

APPROVED/DISAPPROVED:

OFFICE OF THE U.S. TRUSTEE

By: *August B. Laddis*

August B. Laddis

Scott A. Farrow

300 Las Vegas Blvd., Suite 4300

Las Vegas, NV 89101

7 APPROVED/DISAPPROVED:

8 GORDON & SILVER, LTD

9 By: _____

10 Gerald M. Gordon

11 Gregory E. Garman

12 3960 Howard Hughes Parkway, 9th Fl

Las Vegas, NV 89109

APPROVED/DISAPPROVED:

STUTMAN TREISTER & GLATT, PC

By: _____

Frank A. Merola

Eve H. Karasik

Christine Pajak

1901 Avenue of the Stars, 12th Floor

Los Angeles, CA 90067

13 APPROVED/DISAPPROVED:

14 RAY QUINNEY & NEBEKER PC

15 By: _____

16 Annette W. Jarvis

17 Douglas M. Monson

18 Steven C. Strong

19 36 South State Street, Suite 1400

PO Box 43385

20 Salt Lake City, UT 84145-0385

APPROVED/DISAPPROVED:

ORRICK, HERRINGTON & SUTCLIFF, LLP

By: _____

Marc A. Levinson

400 Capital Mall, Ste. 3000

Sacramento, CA 95814-4497

1 RESPECTFULLY SUBMITTED BY:

2 LEWIS AND ROCA LLP

3 By: /s/ RC (#0006593)

4 Susan M. Freeman

5 Rob Charles

6 *Attorneys for the Unsecured Creditors*

7 *Committee for USA Commercial*

8 *Mortgage Company*

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21 Steven C. Strong

22 36 South State Street, Suite 1400

23 PO Box 45385

24 Salt Lake City, UT 84145-0385

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August B. Landis

Scott A. Farrow

300 Las Vegas Blvd., Suite 4300

Las Vegas, NV 89101

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Frank A. Merola

Eve H. Karasik

Christine Pajak

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Los Angeles, CA 90067

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400 Capital Mall, Ste. 3000

Sacramento, CA 95814-4497

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24 ORRICK, HERRINGTON & SUTCLIFF, LLP

25 By: M. A. Levinson

26 Marc A. Levinson
400 Capital Mall, Ste. 3000
Sacramento, CA 95814-4497

RULE 9021 DECLARATION

In accordance with Local Rule 9021, the undersigned certifies:

- ☐ The Court waived the requirements of LR 9021.
- ☒ I have delivered a copy of this proposed order to all attorneys and unrepresented parties who appeared at the hearing regarding this matter and/or who filed a written objection and each has:
- ☒ approved the form of this order;
- ☐ Waived the right to review the order; and/or
- ☐ Failed to file and serve papers in accordance with LR 9021(c); and the following have disapproved the form of the order: N/A
- ☐ No opposition was filed to the motion and no other party or counsel appeared at the hearing.

DATED August 10, 2006.

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
Susan M. Freeman
Rob Charles
*Attorneys for the Unsecured Creditor's
Committee for USA Commercial
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